

A major step forward in consumer health



HEALTH • HYGIENE • HOME

A strong strategic fit

3-5%

Expected category growth

£200m¹

In annual cost savings

39%

Proportion of total Net Revenue from DvM



Mead Johnson's global #1 Enfa family of brands

Double digit

Earnings accretive by year three

80%

Proportion of total Net Revenue from health and hygiene brands

Together we bring the best of both companies



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Operational agility, swift decision making and commitment to driving performance

Deep understanding of new mums

Expertise in scaling global brands

Strong R&D heritage and science backed innovation

E-commerce expertise and potential new markets

Respected relationships amongst healthcare professionals

Global supply structure and distribution to drive economies of scale

Scale and infrastructure across China and South East Asia



Giving people innovative solutions for healthier lives and happier homes

Health relief

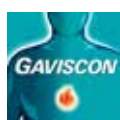
Health nutrition

Health wellness

Hygiene health

Hygiene home

Home



¹ by the end of the 3rd full year

No statement in the above is intended to be a profit forecast.