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Reckitt Benckiser

	Q3 YTD FY20		Q3 YTD FY20		Q3 YTD FY20	
	CONSENSUS	MIN	MIN	MAX	CONSENSUS	MAX
	08/10/20					
Reckitt Benckiser Group Plc						
<i>Net Revenue Growth: Like for Like %</i>						
IFCN	-3.7	-4.9	-2.9			
OTC	5.2	3.2	8.6			
Other	20.7	10.0	25.1			
Rest of Health	15.2	13.5	16.4			
Total Health	8.0	6.4	8.8			
Hygiene	15.8	13.9	17.8			
Group growth: like-for-like %	11.1	9.3	12.4			
Net M&A impact %	-0.3	-2.8	0.1			
FX impact %	-2.5	-3.4	-1.6			
Group growth: Net Revenue growth (Actual rates) - continuing operations %	8.1	3.9	9.7			
Net Revenue - Total Reported E						
IFCN	2,119	2,066	2,148			
OTC	1,411	1,376	1,453			
Other	2,596	2,509	2,648			
Rest of Health	4,011.8	3,934.9	4,059.6			
Total Health	6,126	6,044	6,196			
Hygiene	4,202	4,100	4,286			
Total Net Revenue	10,324	10,144	10,428			
Operating Profit - Adjusted						
Health						
Hygiene						
Total Operating Profit - Adjusted						
Operating Margin % - Adjusted						
Health						
Hygiene						
Total Operating Margin % - Adjusted						
Net Finance Expense - Adjusted						
Taxation (expense)/benefit - Adjusted						
Non-controlling interest						
Continuing Operations						
Net income - adjusted						
Average number of shares on a diluted basis						
EPS, Group, fully diluted, adjusted (p)						

	Q3 FY20	Q3 FY20	Q3 FY20
	CONSENSUS	MIN	MAX
	08/10/20		
	-1.2	-5.0	2.0
	-6.1	-12.0	3.0
	20.9	10.0	30.0
	9.0	3.9	12.7
	6.0	3.3	7.8
	15.2	10.0	21.0
	9.5	4.4	13.1
	-2.8	-5.9	0.2
	-4.3	-7.7	-1.0
	5.0	-1.6	8.1
	695	627	744
	443	400	483
	845	744	908
	1,290.8	1,199.9	1,384.7
	1,982	1,870	2,107
	1,460	1,326	1,549
	3,440	3,233	3,570
	1,906	1,813	2,002
	1,399	1,322	1,499
	3,305	3,222	3,396
	23.2	22.3	24.2
	24.8	23.4	26.4
	23.9	23.5	24.5
	-301	-315	-287
	-685	-705	-670
	-15	-24	-11
	2,297	2,233	2,389
	711.6	708.7	717.7
	322.8	313.2	337.0

	FY20	FY20	FY20
	CONSENSUS	MIN	MAX
	08/10/20		
	-2.3	-4.0	2.0
	2.1	-0.8	6.0
	20.8	16.0	24.3
	12.7	10.8	14.4
	7.3	5.1	9.6
	14.6	12.3	17.0
	10.2	8.2	11.7
	0.0	0.0	0.1
	-2.1	-3.6	-0.6
	8.0	6.2	9.3
	2,854	2,741	3,010
	1,957	1,851	2,117
	3,398	3,074	3,571
	5,357.3	5,191.1	5,499.6
	8,209	8,049	8,391
	5,652	5,442	5,787
	13,863	13,643	14,086
	1,906	1,813	2,002
	1,342	1,111	1,473
	3,192	3,030	3,383
	22.6	20.8	24.2
	24.2	21.4	26.4
	23.2	22.6	24.3
	-280	-327	-259
	-666	-708	-621
	-15	-25	-11
	2,231	2,073	2,378
	713.1	708.7	723.2
	312.8	287.5	334.8

	FY21	FY21	FY21
	CONSENSUS	MIN	MAX
	08/10/20		
	3.6	2.0	6.7
	2.0	-6.0	6.0
	-1.9	-13.4	5.0
	-0.4	-3.7	4.5
	0.6	-2.2	3.9
	-1.4	-7.6	3.3
	-0.1	-4.4	3.7
	0.0	0.0	0.0
	-0.6	-1.4	-0.1
	-0.7	-4.4	3.7
	2,923	2,788	3,061
	1,982	1,802	2,128
	3,290	2,948	3,600
	5,276.8	4,885.1	5,597.0
	8,196	7,946	8,590
	5,561	5,191	5,804
	13,761	13,287	14,394
	2,018	1,882	2,158
	1,442	1,320	1,559
	3,460	3,232	3,652
	23.7	22.3	25.7
	25.0	22.9	26.8
	24.2	23.3	25.6
	-249	-298	-222
	-735	-789	-699
	-16	-25	-13
	2,460	2,242	2,616
	714.7	708.7	728.7
	344.3	308.4	369.1

	FY22	FY22	FY22
	CONSENSUS	MIN	MAX
	08/10/20		
	3.0	-1.5	4.5
	4.0	2.0	5.5
	4.8	3.0	6.0
	4.6	3.0	5.8
	4.0	2.2	5.2
	4.2	3.0	5.5
	4.1	2.6	5.3
	0.0	0.0	0.0
	-0.2	-0.9	0.0
	4.1	2.9	4.9
	3,006	2,791	3,183
	2,059	1,874	2,245
	3,447	3,096	3,816
	5,515.4	5,109.9	5,923.0
	8,512	8,159	9,035
	5,790	5,477	6,065
	14,297	13,754	15,100
	2,018	1,882	2,158
	1,442	1,320	1,559
	3,460	3,232	3,652
	23.7	22.3	25.7
	25.0	22.9	26.8
	24.2	23.3	25.6
	-249	-298	-222
	-735	-789	-699
	-16	-25	-13
	2,460	2,242	2,616
	714.7	708.7	728.7
	344.3	308.4	369.1

